

Important Disclosure Information

Bridges Investment Management (“Investment Adviser or BIM”) is an investment adviser firm with its principal place of business located in Nebraska. Investment Adviser and its investment adviser representatives are in compliance with the current registration requirements imposed upon registered investment adviser firms by those states in which we maintain clients. Investment Adviser may only transact business in those states in which it is registered or qualifies for an exemption or exclusion from registration requirements.

This website is published in the United States for residents of the United States. Investment Adviser is not soliciting business in international jurisdictions where it is not registered.

Registration with the SEC or state authorities does not imply a certain level of skill or training.

Additional disclosure information about BIM and its advisers is available at www.adviserinfo.sec.gov by searching for “Bridges Investment Management Inc”, CRD# 108028, SEC# 801-57056, or individual investment adviser representative’s names. Requests can also be made by contacting BIM’s Chief Compliance Officer at 800.939.8401.

BIM is under common ownership and control with Bridges Trust Company (“BTC”) and Bridges Trust Company of South Dakota (“BTC-SD”). BTC is a state-chartered trust company regulated by the Nebraska Department of Banking and Finance. BTC-SD is a state-chartered trust company regulated by the South Dakota Department of Banking.

BTC, BTC-SD, and BIM are under common ownership by Bridges Holding Company (“BHC”). BHC is principally owned by MGI Holdings, Inc., a subsidiary of McCarthy Group, LLC, as well as certain management officers of BIM. Although our Affiliates may be referenced in this website, they do not provide investment advice regarding securities or investment advisory services. Likewise, the employees and independent contractors of our Affiliates may not be registered as investment adviser representatives of BIM and therefore not able to provide investment advice regarding securities or investment advisory services. You should check with your Investment Adviser and at www.adviserinfo.sec.gov to verify that an employee/independent contractor of our Affiliates is registered as an investment adviser representative of Investment Adviser and thus able to provide you with investment advice regarding securities or our investment advisory services.

Nothing on this website should be constructed as a solicitation or offer, or recommendation to acquire or dispose of any investment or to engage in any other transaction. Investment Adviser does not render or offer to render personal investment advice or financial planning advice through our website.

Viewing or utilizing information on this website or contacting or responding to our offices or investment adviser representatives does not create an investment advisory relationship of any kind. An investment advisory relationship can only be established and investment advice can only be provided after the following three events have been completed: (1) our thorough review with you of all the relevant facts pertaining to a potential engagement; (2) the execution of a written engagement and fee agreement; and (3) delivery of the Form ADV disclosure brochure.

Information throughout this site, whether stock quotes, charts, articles, or any other statement or statements regarding market or other financial information, is obtained from sources we believe reliable, but we do not warrant or guarantee the timeliness or accuracy of this information.

Investment Adviser uses links to other web sites in an effort to assist users in locating information on topics that might be of interest to them. We cannot attest to the accuracy of information provided by linked sites. Linking to a web site does not constitute an endorsement by Investment Adviser of any of its employees of the sponsors of the site or the products presented on the site. Technical problems with outside links, other than a link that has been moved or changed, should be reported to the entity that maintains the site. This website uses cookies for navigation, content delivery and other functions. By using this website you agree that we can place cookies on your device. Cookies are small files containing a string of characters placed on a device to identify your browser and used to help provide a more customized user experience while browsing the website. When you return at a later time, cookies allow our website to continue the customized experience. You can remove cookies from your device by using the delete cookies function on the browser you are using.

The information on this website is not intended as tax or legal advice.

Content within this site was created as of the date indicated and reflects the author's views as of that date. These views will be kept for historical purposes, but the author's views and opinions may change, without notice, in reaction to changing economic and other conditions.

Data contained herein from third party providers is obtained from what are considered reliable sources. However, its accuracy, completeness or reliability cannot be guaranteed. Indexes are unmanaged, do not incur management fees, costs and expenses, and cannot be invested in directly.

Investing involves risk and the potential for loss.

Past performance is no guarantee of future results.